



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady, instances firm on light weight hens. Demand for frozen was light, fresh demand was in a full range. Supplies were limited. Parts and meats trading was slow, instances moderate. Inquiry was light to moderate. Offerings short of needs.



EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was quiet to start the week. Parts offerings remain uneven.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS | 109-129 |
| TURKEYS Y TOMS UNDER 22# | 99-125 |
| TURKEYS Y TOMS 22-24# | 99-125 |
| TURKEYS Y TOMS 24-26# | 99-129 |
| TURKEYS Y TOMS 26 LBS & OVER | 105-130 |

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

| | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28# | 72-80 |
| FROZEN TURKEYS Y TOMS 28# & UP | 80-85 |
| BREASTS 10-12# | 115 |
| COOKED ROLLS 60/40% 9# & UP | |
| <u>DELIVERED TO RETAILERS</u> | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16# | 107 |
| FRESH TURKEYS Y TOMS 14-24# | 107 |
| FROZEN TURKEYS Y HENS 8-16# | 71-74 |
| FROZEN TURKEYS Y TOMS 14-24# | 70-73 |
| FROZEN TURKEYS Y TOMS 24-28# | 72-80 |

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

| | OFFERS | SALES | WTD AVG | VOLUME (000) |
|---------------------|---------------|--------------|--------------------|-------------------------|
| 8-16 LB HENS | | | | |
| EASTERN REGION 3/ | 67-73 | - | - | - |
| CENTRAL REGION 4/ | 66-71 | 67.25 | 67.25 | 40 |
| WESTERN REGION 5/ | 67-71.5 | - | - | - |

FORWARD SHIPMENTS 6/

| WTD AVG | VOLUME (000) | DEL. PER |
|--------------------|-------------------------|---------------------|
|--------------------|-------------------------|---------------------|

OPEN COMMITMENTS 7/

| VOLUME (000) | DEL. PER |
|-------------------------|---------------------|
|-------------------------|---------------------|

16-24 LB TOMS

| | | | | |
|----------------|---------|---|---|---|
| EASTERN REGION | 63-67 | - | - | - |
| CENTRAL REGION | 63-65.5 | - | - | - |
| WESTERN REGION | 64-66 | - | - | - |

| | | | | |
|---|---|---|---|---|
| - | - | - | - | - |
| - | - | - | - | - |
| - | - | - | - | - |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 NOVEMBER 2003.

The trade sentiment on tom bulk parts was steady to instances firm with wings in the strongest position. Inquiry slow to instances fair. Offerings of tom bulk parts ranged from mixed on drums with some held with more confidence than others to tight on wings. Trading centered on a moderate volume of Grade A 4-8 lb. breasts at 90 cents delivered December for domestic shipments and on a light volume of frozen mechanically separated turkey (-30 days age) delivered export. Some fresh tom wings traded at 43 cents delivered domestic.

| DOMESTIC TRADING | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|-----------------------------------|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/ | | | | |
| BREASTS, 4-8 LBS GRADE A—FRESH 2/ | | | | |
| BREASTS, 4-8 LBS PLANT GRADE 2/ | | W | 83.50 | 120 |
| DRUMSTICKS, TOM | | F | 43.50 | 40 |
| DRUMSTICKS, TOM—FRESH | | | | |
| DRUMSTICKS, HEN | | F | 44.00 | 20 |
| WINGS, FULL-CUT, TOM | | W | 42.00 | 40 |
| WINGS, FULL-CUT, HEN | | | | |
| WINGS, V-TYPE, TOM | | R | 44.00 | 60 |
| WINGS, V-TYPE, HEN | | F | 71.00 | 20 |
| NECKS, TOM | | R | 20.00 | 80 |
| NECKS, HEN | | | | |
| BREASTS, B/S, TOM 3/ | | | | |
| BREASTS, B/S, TOM—FRESH 3/ | | F | 155.67 | 120 |
| THIGH MEAT | | R | 92.00 | 6 |
| THIGH MEAT—FRESH | | W | 93.00 | 40 |
| BREAST TRIM MEAT | | M | 88.00 | 40 |
| SCAPULA MEAT | | R | 82.00 | 80 |
| TENDERLOINS | | | | |
| DESTRAPPED TENDERS | | R | 88.00 | 80 |
| DESTRAPPED TENDERS—FRESH | 117.00 | | 117.00 | 20 |
| WING MEAT WITH SKIN | | M | 68.00 | 40 |
| MECHANICALLY SEPARATED 4/ | | | | |
| MECHANICALLY SEPARATED—FRESH 4/ | 20.00-22.00 | | 21.25 | 80 |
| EXPORT TRADING | | | | |
| DRUMSTICKS, TOMS | 45.00-46.00 | | 45.50 | 80 |
| WINGS FULL-CUT - TOMS | | | | |
| WINGS, V-TYPE, TOM | | | | |
| TAILS | | | | |
| MECHANICALLY SEPARATED 4/ | 16.50 | | 16.50 | 156 |
| THIGH MEAT - FROZEN | 90.00 | | 90.00 | 40 |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.